

# ESTATE PLANNING: Identify, Empower, Instruct

## GUEST SPEAKERS:

- Louis Johannes, Esquire
- Brian Sugrowe, Merrill Lynch

## TOPICS OF DISCUSSION:

- The Basics of Individual Planning
- Tax Implications of Decisions
- Identifying Your Assets
- Preparing for the Unexpected
- The Right Plan for You



**April 3, 2012**

**12:00 Noon—1:00 P.M.**

**Room 312, University Center**

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