

ESTATE PLANNING: Identify, Empower, Instruct

GUEST SPEAKERS:

- Louis Johannes, Esquire
- Brian Sugrove, Merrill Lynch

TOPICS OF DISCUSSION:

- The Basics of Individual Planning
- Tax Implications of Decisions
- Identifying Your Assets
- Preparing for the Unexpected
- The Right Plan for You



April 3, 2012

12:00 Noon—1:00 P.M.

Room 312, University Center

BROWN BAG LUNCH & LEARN

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